



Integrating Gifts in Wills and Major Donors into your Individual Giving Programs



Marcus Blease







The heart of our business



Co-Founder and Director Co-Founder and Director





Group Account Director Individual Giving



Group Account Director Group Account Director Digital Events



Individual Giving



Group Account Director Executive Creative Director



Business Manager



Finance Manager





Finance & Administration Coordinator



Digital Strategy Director

Digital Producer



Juliette East Digital Production Manager



Digital Strategist



Skye Butler Senior Account Manager



Danielle Anastasi Account Manager



Tahlia Webster Digital Fundraising Strategist



Amy Shanahan Digital Fundraising Strategist



Laura Fox Digital Fundraising Strategist



Conor Nolan Digital Fundraising Strategist



Zoe Poxon Digital Strategist



Digital Fundraising Strategist



Obed Rozenweig Digital Fundraising Front-end Developer Strategist



John Campbell Digital Producer Optimisation Specialist



Emily Dougan

Digital Strategy

Director

Zac Gough Data Engineer



Ben Thomas-Gill **Digital Producer**



Georgie Porter Senior Account Manager



Louisa Frigo Account Director Events



Tamsin Lov **Account Director** Events



Danielle Cameron Account Director



Maria Jackson Supporter Experience Director



Liam Calder Senior Account Manager



Ashley Southwell Senior Account Manager



Amy Turner Account Manager, NZ



Charlotte Benson Senior Accoun Manager



Erin Wicking Account Manager



Kelsey Rennie Senior Accoun Manager

Operations Specialist



Jo Wriede Senior Account Manager



Samantha Harper Account Manager



Josie Peach Account Director Individual Giving



Pagen Winen Account Director Individual Giving



Katie Farina Account Director Individual Giving

Alexandra McDowall

Copywriter



Account Director Individual Giving



Priyanka Nand



Chloe Burrows Senior Account Manager











Mina Nguyen Account Manager Individual Giving



Lan Nguyen Senior Accoun Manager



Emma Taylor Senior Account Manager Individual Giving



Lee-Emma Iwanicki Agency Traffic Manager



Chris King Creative Director Digital Individual Giving & Events



Head of Design

Individual Giving

Clair Brotherton

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Coordinator

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Copywriter



Digital Copywriter

Nick Lamb

Senior Account

Manager

Melissa Baldrey Brown Digital Copywriter

Zoe Robertson

Senior Account

Manager



Events









Wendy Trinh Junior Designer

Akiko Lyall Junior Designer





Why?







DAILY NEWS

Booming house prices driving massive increase in size of inheritances to \$120bn a year

Report finds that despite helping the rich Australians get richer, inheritances are also shrinking relative inequality by giving a boost to poorer households



Growth Potential

Research estimates that 7.5% of Australians leave a gift in their Will when they pass away.

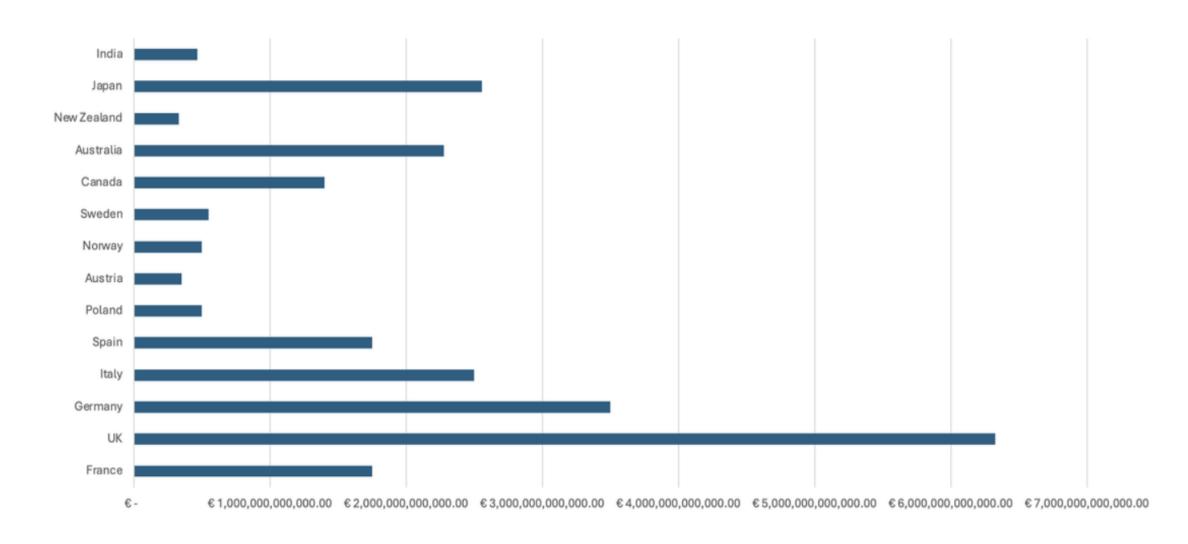
This means 10,513 Australians pass away each year, leaving an average gift of \$52,000. Combined, this means there is \$546m left to the sector annually.

Over the coming decades, this will grow with the boomer generation passing significantly.

Year	No. who pass	% who leave a GIW	No. who leave a GIW	Average Gift	Total GIW Revenue
2019	140,173 (over 60)	7.5%	10,513	\$52,000	\$546m
2050	600,000 (over 60)	12.5%	75,000	\$52,000	\$3.9bn



Intergenerational wealth transfer over next 20 years (Euros)

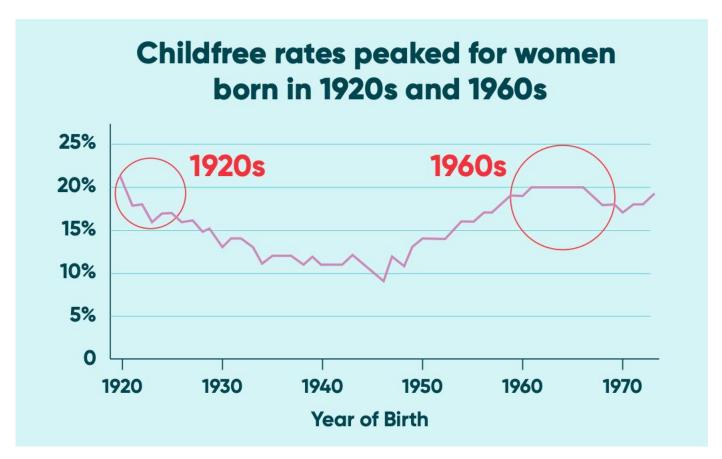




Growth Potential

1 in 5 born in the 60's don't have children, was 1 in 10

90% of Gifts in Wills are from individuals who don't have children.

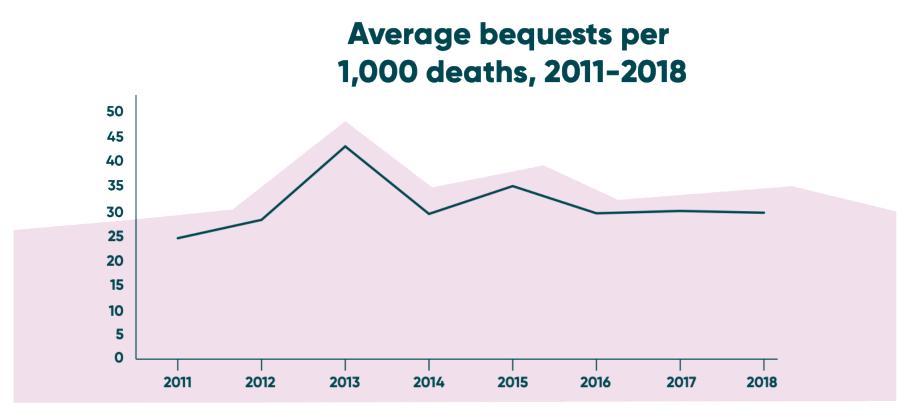


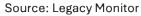




Australian GIWs per 1,000 deaths

(overall population)





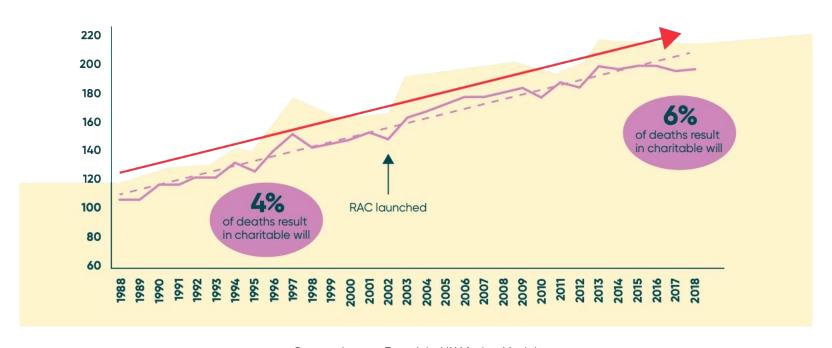




UK GIWs per 1,000 deaths

(overall population)

Bequests per 1,000 deaths, UK legacy market, 1988-2018



Source: Legacy Foresight UK Market Model



Donor
Donor Republic
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Local currency	Australia	USA	UK	New Zealand
Population (million)	26.0	338	67.5	5.2
Average wealth per adult global rank	# 4	# 2	# 13	# 6
Median wealth per adult global rank	# 2	# 13	# 7	# 4
Annual deaths	191,000	3,280,000	580,000	34,000
Total value of annual inheritances (billion)	\$135	\$1,035	£109	\$24.8
Average value per inheritance	\$706,806	\$315,549	£187,759	\$730,000
Proportion of population with a will	60%	32%	44%	55%
Proportion aged over 70 with a will	90%	72%	78%	86%
Proportion of wills including a charity	6.5%	10.0%	13.7%	5.0%
Value of annual charitable bequests (billion)	\$1.3	\$45.6	£4.0	\$0.25
Proportion of inheritance left to charity	1.0%	4.4%	3.7%	1.0%
Bequests as a proportion of all philanthropy	10%	9.1%	14%	5.1%
Bequests as a proportion of total charity income	0.6%	1.8%	4.5%	1.3%

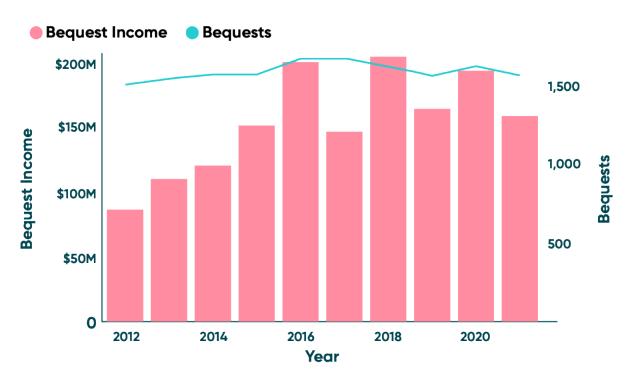
Source: JBWere estimates, Giving USA, Smee and Ford UK, Public Trust NZ, Australian Taxation Office, Australian Charities and Not-for-profit Commission, Charities Services NZ





The last ten years

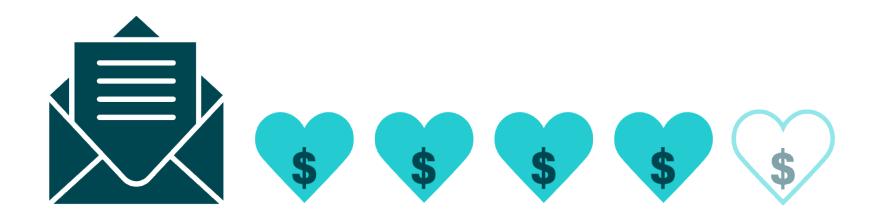
Estate Gifts - Growth GIW Income and Bequests by Year



Source: The Benchmarking Project







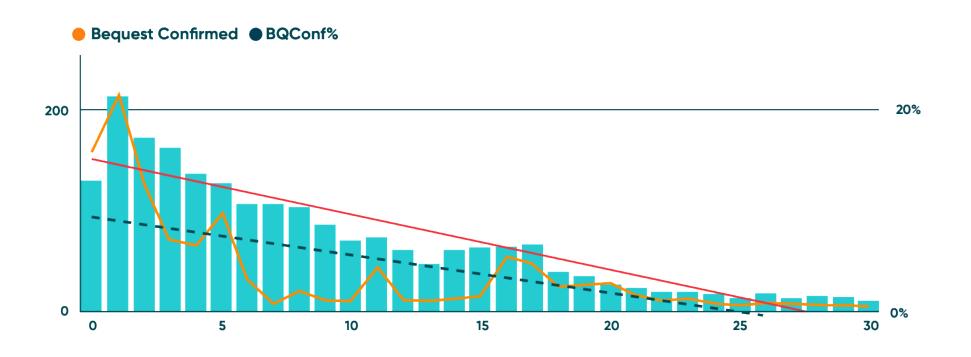
4 out of 5 known Gifts in Wills are from a cash appeal program





Early immersion in GIWs offers benefits

Confirmed and % by Year since First Gift to Status





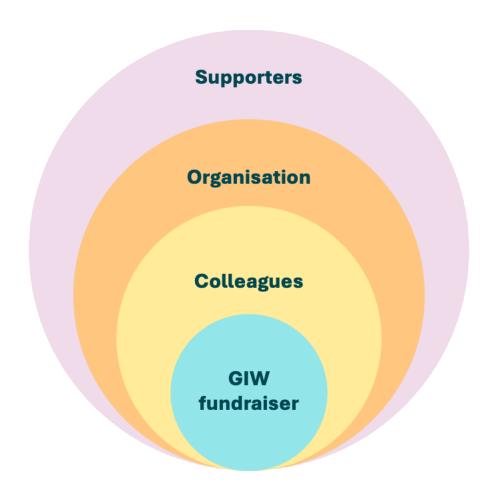


Motivation





Organisational unity and synergy critical to GIW success





Gift in Wills Strategy Tree

8. GIW Confirmed & **Reconfirmed Stewardship**

Welcome pack • Welcome to GIW society • Exclusive events

- Post donation thank you calls Focus on data collection where gaps exist • Updates to keep 'on the inside track'
 - Diaital background marketing demonstrating impact to reinforce decision
 - Strong personalised stewardship

GOAL: Highly engaged supporter who prioritises your charity in their Will and considers increasing the value over time.

7. GIW Consideration. **Cultivation & Inspiration**

Activities as per focus area 6 as well as: GIW relationship management • Focus on data collection • Personalisation where possible • Strong conversion pack • Conversion pathway mapped • Informative • Friendly GIW area of website • Thank you calls • Invite to events • Annual reports • Mini surveys • Digital background marketing to amplify conversion asks/impact • Online Wills

> **GOAL: To migrate supporter** to place your charity in thier Will

Awareness & Lead Generation

6. Always on GIW

Supporter surverys • Articles in newsletters • Gifts in Wills targeted newsletters • Telemarketing • Events • Social media marketing • Include a charity week • Funding statements • Tick boxes on reply devices • Mentions at any event • Bookmarks • Search • Single or multi-wave GIW mailings • Thank you calls with GIW mentions • Articulated GIW visions

GOAL: Seed the idea of leaving a gift in a supporters Will and provide ways for them to express interest.

5. Mid value donors

Focus on data collection to allow for better personalisation. Invite to events • More rational asks and content • Thank you post-donation calls • Part of special group • Xmas and Birthday cards

> GOAL: Deepen engagement to increase number and value of gifts.

4. Donor love

Newsletters • Impact reports • Feel-good thank you's • Best practice asking

GOAL: Deepen engagement to increase number and value of gifts

3. Onboarding & welcome journey

GOAL: Engage donors amd encourage subsequent giving.

1. Strong Foundations for growth

9. Concerned Public

Non-donors

TV · Radio · Digital · Outdoor · Search

GOAL: Give talkability and normalise concept to those

where the organisations ongoing touchpoints dont

reach as well as reinforce the messaging received

Dashboards

Charles and a

- Leadership support
- Data capture & insights
- Best practice processes for estate management
- Training
- Strong proposition
- · Compelling marketing assets
- Capacity & structure

Cash Donors

- Volunteers
- RG Donors
- Lottery players
- Event participants

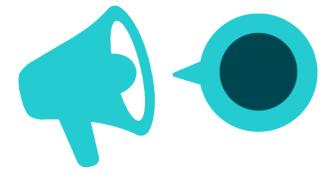
2. Supporter Entry Points

- Mid-value & major donors
- Retail customers
- Board past & present
- Community Fundraisers
- Staff

• Concerned members of the public

- Grateful patients/service users
- Connected to the cause





Leaving Gifts in Wills promotion solely to the GIW team isn't working.

Unless GIWs is embraced by more than the GIW team and receives greater investment, we are going to miss out.







So what can you do?





If you're in leadership...



- Invest more
- Have direct marketers take responsibility for GIW direct marketing
- Give everyone GIW KPIs
- Embed GIWs right across the department (and organisation if you can)





Seed the idea





Funding statements that promote GIW's

Introduce a funding statement on approved touchpoints:

Examples

Did You Know?

- 1 in 3 of our research grants are funded from Gifts in Wills
- 1 in 5 of our student scholarships are funded from Gifts in Wills
- 1 in every 3 dog or cats re-homed was made possible thanks to Gifts in Wills

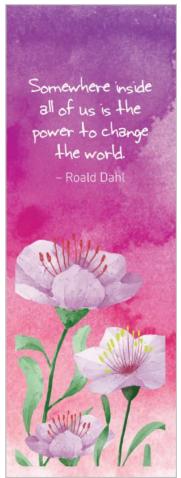
Is there a way this could work for you?





















By leaving a gift of 1% in your Will...

- You could support a researcher in medicine and save lives
- You could create opportunities for disadvantaged students
- You could nurture a career in the arts
- You could create the foundation for another breakthrough or innovation.

No matter the size, your gift will help change future lives.









from Julie

Tempted to pat that gorgeous guide dog? Who wouldn't be? But if they're wearing their harness, it is important not to touch them.

They're working and distracting them can be dangerous for the dog and their handler and could interfere with them getting safely to where they're going. They might be stopped at the lights waiting to cross, but that's important work and the dog needs to be able to concentrate.



Julie Woods, Blind Foundation ambassador known as That

Top tips A gift that keeps on giving

Sometimes, you're so grateful you just want to give something back. That's how it is for John, who after losing some of his vision, has included a gift to the Blind Foundation in his will.

knowing how they help so many people and need donations to survive." In the 1980s, retired Associate Professor of Chemistry John lost much of the

sight in his left eye as a result of leaking capillaries. Although the leaks were sealed with

laser treatment, John still has a blind spot in the centre of his vision.

"I cannot read or see faces with that eve," he says, although he does have peripheral vision. Since then he's also developed cataracts in his good eye, which, thankfully, have been successfully treated.

"I was scared that if I lost my sight in my right eye too, I wouldn't be able to read. Losing my vision made me realise that anything could happen in the future. That is why I chose to support the Blind Foundation," says John.

confidential chat about including the Blind Foundation in your will too. please contact Tim Pannabecker on 0800 366 283, or you may prefer to email tpannabecker@blindfoundation.org.nz "I decided to give to the Blind Foundation



The Blind Foundation is grateful to John for generously including a gift to the Blind Foundation in his Will.

That's why we have decided to

change our name. Soon we will be

known as 'Blind and Low Vision NZ'

We are keeping our legal name of

Royal New Zealand Foundation of the

Blind, but we hope that the new name

will let people with law vision know

that we are here for them too.

As New Zealand's main provider

A legacy for the future

Sadiy, I've come to appreciate what it means to lose your eyesight. I'm 89 now, and I've lost all sight in My right eye and half the eyesight in My left. The older I get, the More I value My independence - my freedom - and I'm sure others must feel the same I would hate to lose it, and it's important to me to help others keep theirs.

Now that I'm older, it's natural to think about the future and how I want to leave things when I ap.

The one thing that's given me the greatest Joy in my life is giving, so to be able to help future generations after I'm gone, is important.



- Nola

Nola's legacy, and others like her, will change the future for people who are blind or have low vision.

If you're thinking about the future and how you can truly make a difference, one of the best ways to have an impact is to consider a special gift in your Will. If you'd like to find out more about including Vision Australia in your Will, please contact us on 02 9334 3371.

Blind Foundation to become Blind and Low Vision NZ

The Blind Foundation will soon be changing its name to Blind and Low Vision NZ.

Did you know you don't have to be completely blind to receive services and support from the Blind Foundation?

Many Klwis who would benefit from our services don't know that. That's why we will be changing our name to Blind and Low Vision NZ.

As New Zealand's population ages

of their vision. But many of them don't realise that the Blind Foundation is here for them too. Our research has shown that we're currently only reaching about 40% of people who would benefit from our services and support, because many people with low vision don't realise we are here for them too.

Three quarters of the people who use our services are not blind but do have low vision. And some people with quite low vision simply don't think of themselves as blind.

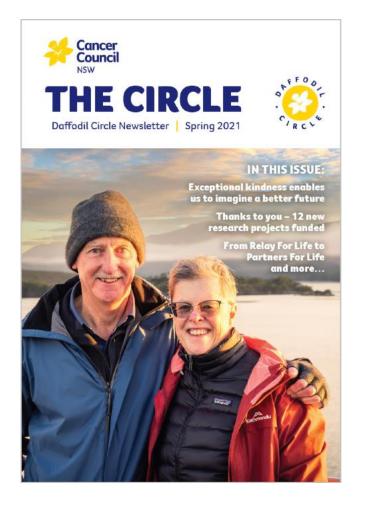
of vision rehabilitation, we believe we have a responsibility to do the best possible job of letting those who may benefit from our services know that support is available to them.

Blind Foundation • Private Bag 99910, Newmarket, Auckland 1149 0800 366 283 • blindfoundation.org.nz • supportercare@blindfoundation.org.nz Stay in touch with us at blindfoundation.org.nz/faceboo





And / Or GIW Dedicated Newsletters/Wrap Arounds





153 Dowling St. Woolloomooloo NSW 2011 | concercouncil.com.gui 1300 780 113 | giftsinwills@nswcc.org.gu



Exceptional kindness enables us to imagine a better future

"It was 1984 and like all 24-year-olds, I thought I was bullet proof. That changed the day I was told I had cancer."

After being diagnosed with Non-Hodgkin's Lymphoma at just 24, Michelle Bowen's life changed.

While most of her peers were getting married and starting their lives, Michelle found herself travelling to and from hospital, dealing with chemotherapy and losing her

"I was given just a 15% chance of survival. But I beat the odds," she

Then in 2016, Michelle was diagnosed with breast cancer.

"I really needed to talk with someone, so the Cancer Council NSW's Cancer Connect program was exceptional. They matched me up with another woman and it was great to talk to someone who had 'been there'

Michelle is now retired and spends her time travelling Australia with her husband John, capturing these precious moments through photography. She is grateful for every second she gets to spend with him after cancer threatened to take her life not just once, but twice.

Both Michelle and John imagine a future where everybody who is diagnosed with cancer can continue to enjoy their adventures in life.

"We are both very appreciative of all the Cancer Council has done

continue to support in any way we can," she says.

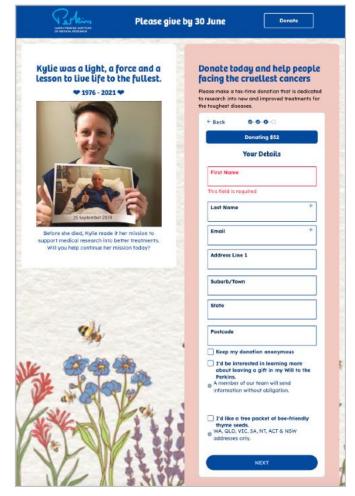
"Leaving a gift to Cancer Council NSW allows the valuable programs and work that they provide to continue. When I was first diagnosed there was very little around for young adults with cancer. Fortunately, through many kind donations, this has changed. To anyone thinking about leaving a gift in their will, you will never really understand how much it means to someone like me, "she said.

With a gift in your will to Cancer Council NSW's research and support, you can help more people to imagine a brighter future for all diagnosed. Please talk to our friendly Gifts in Wills Team with any questions about how to make these visions a for our family which is why we will reality on 02 9334 1444.





Tick Boxes



YES, I WANT T FATIMA AND MO ACCESS LIFE-SAN	RE FAMILIES
1 PLEASE ACCEPT MY GIF	T OF:
\$ <ask 1="">, can provide se grow their own nutritious</ask>	eds and gardening tools to enable families to s food and stay healthy.
	on learning income-generating skills so they can without relying on farming.
\$< Ask 3>, can help provide for their rights to clean war	women with the knowledge and confidence to fight ter.
	s and exceptional gift of <\$Ask4> can help install ystem for .
MY CHOICE OF: \$	49
2 PAYMENT DETAILS: Please charge my: Wisa MasterCard Card number	<appealcods> <con13< th=""></con13<></appealcods>
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OR I enclose my cheque/i	money order made payable to Oxfam Australia.
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«Supurb» «State» «Post Code	







And don't think there's no need for paper based surveys!





Put as much effort into surveys as appeals

"It's a privilege to support The Alfred."	16. We'd leve to hear your thoughts about the work of The Alfred and how we cauld support our community botter in the future. Please share your thoughts hare:		RIVATE & CONFIDENTIAL			
"A gift in my Will presents a rare chance to give something to my family and the cause; that I'm passionste about. B's why I support The Alfred.	[Please write soling CAPITAL LETTERS]	We'd love to hear from yo	tho Al			
and the reason I'm inspired to think of its future.						
I also want future generations	 Finally, during the past 150 years, The Alfred has been dedicated to saving lives and pre- expert care for Victorians, often at their most value moments. 					
to have access to the extraordinary care The Alfred	Many Alfred supporters tell us that they or their loved ones have spent time being cared. The Alfred. If you have a personal stery about The Alfred and you fool comfortable sharin with the Foundation, please tell us about it here: [Please with using CAPTAL LETTERS]	A BIT ABOUT YOU	YOUR CONNECTION TO THE ALFRED	YOUR SUPPORT FOR THE ALFRED	YOUR THOUGHTS ABOUT THE ALFRED	YOUR THOUGHTS ABOUT REMEMBERING THE ALFRED IN YOUR WILL
provides, and to benefit from medical breakfroughs that are yet to be realized. Lotten say to people who are considering including a gift in their Will that it doesn't need to be a huge amount; leaving as filted as If can make such a difference. Littent's patient endproved supporter of the Alfend.	We leve sharing stories about The Alfred to provide inspiration to other people. Please tick if you would be happy for your personal story to feature in our needstiten or other Alfred True communications. A member of the Alfred True communications. A member of the Alfred True communications, a member of the Alfred True story solicity. Rease Check your contact details below and amend them in the space provided if they are incorrect or incomplete. Thank you for taking the time to share your thoughts with us.	1. What is your work situation?	7. The Althod support is the Victorius consumity by a white y of week to consumity be a white y of week. Wheth of the following emass are you most interested intrinsociation to you? (Heave those your top three areas) Add dearly Heapt tall the Home I starty Heapt tall the Heapt ta	8. Why do you support The Althout's Cities on many beam on spelly to you'd lam', have been a patient. A smartly, friend / forest are been spelling. I believe pendonately in the work. The Althout control the work. The Althout does in the work. The Althout does in the work and experience of the Althout work and experience in the state of the Althout work and experience in the state of the Althout work and experience in the state of the Althout work and experience in the state of the Althout and the Althout the state of the Althout the Althou	11. On a coals of 1 = 10, plassa Indicate how much you agree with each effectiveness: (I = strongly disagree / 10 = strongly agree) Indicate with The Afferd will be around in help me and my found ones in 1 to future. If and a some of loyality to The Afferd If and a some of loyality to The Afferd If an commerciate of one y favourite charities. I am commerciate do supporting The Afferd in the future. 12. Every hour of every day, commons to raised for the Afferd for urgent resistance. I Then Afferd for urgent resistance. I Then Afferd for urgent resistance. I Then Afferd for urgent appropriety of Afferd Foundation raising appropriety (Larry Your Support of the Support	14. The Althod is allessed to have a long labory of recolving gifts left in people's Willia. These special gifts and to revent with of long of the mining that Allind Foundation are close could get a long of the control of the contr
	Please use the enclosed right paid envelope to return your survey to The Albed Soundation. Nate of statement, the Mittal a consolidation proteining your please. The information you remain is not identified and all the below consensation before onlying. The Albed Soundation is the statement of the all the The Albed Soundation areas beauth to The Albed Soundation Was completed and statement and consensation of the Albed Soundation in the Albed Soundation of the Soundation of the Albed Soundation of the	Undergraduate degree Postgraduate degree Other The Coronavirus pandemic is having a very direct impact on the lives and wellfairing of many Australians. Please share which	(Tick as many boxes as apply to you) I have been a patient in the past I sen curred by spatient Someone in my family is currently a patient Someone in my family is currently a patient Someone in my family has been a patient A timed has been a cartered	parents and is important to me	lives and improving the health of our community every day. Thank yon. 12. Significant gifts made by our pask supporters have enabled The Affred to provide the best possible health	Yes my gift is to cerebrate Yes my gift is to horour I Theoreth code thought should should need the completing tide in the future.
	Found of shadon section from communication from its up so on set of the bodg file below and selecting part seven [] Epimocal to have the security of making measure from any places content to so 1907 500 507 in sect. Based design placed any	statements bus reflect your personal circumstances? (Tick to many bases apoply to you) I han themstand belong in good book of the company of the deep through the company of the company	a mindr has does a section		cars and functioned along with funding research that discovering more medical breakthroughs and cross. Would you statistic organisms of the second of the se	No. the gift is included a percent to me





Ensure you've got the right questions

Your values

6. Please rate how much you agree or disagree with the following statements:

Agree	Agree	Neutral	Disagree	Disagree
		The state of the s	No. of the state o	No. 1 to 1

8.	Which statements best reflect how you feel about giving to charities? (Please rate your top three answers)
	I donate to make a difference.
	I believe we should help those who are less fortunate than ourselves.
	Giving to charity was important to my parents and is important to me.
	I feel fortunate for what I have and feel it is important to help others in need.
	I like supporting worthy causes.
	Othory





Ensure you've got the right questions

6. In order to meet your expectations and keep you informed about our work, we would like to know more about your experience as a supporter.

If a friend was looking to make a donation to a charity and asked for your advice, how likely would you be to recommend Cancer Council NSW as worthy of support?

Where 10 is extremely likely and 1 is not likely at all.

1	2	3	4	5	6	7	8	9	10
1						l			

2. Please share which of the following best describes your household:
□ Single
☐ Married /de facto
□ Divorced / separated
☐ Widowed
□ Other
3. Do you have children and/or grandchildren?
Children
□ Grandchildren
☐ Great-grandchildren





Ensure you've got the right GIW question

YOUR THOUGHTS ABOUT REMEMBERING THE ALFRED IN YOUR WILL

14.	The Alfred is blessed to have a long history of receiving gifts left in people's Wills. These special gifts make up over a third of all of the money The Alfred Foundation receives each year.
	Did you also know that leaving as little as 1% of your estate as a gift in your Will can make a significant impact on the care we're able to provide to Victorians?
	Over 300 thoughtful people, just like you, have already told us that they have remembered The Alfred in their Wills.
	I'd really like to have the opportunity to thank our supporters for their thoughtfulness.
	I wondered if you've included a gift to The Alfred in your own Will?
	Yes, I've already included a gift to support the work of The Alfred in my Will
	I'll probably include a gift to The Alfred when I next update my Will
	I'm thinking about remembering The Alfred in my Will in the future
	I've not thought about it, but it's something I might think about doing further down the track
	I've got a Will and have named my other charities, but I haven't included The Alfred
	I've written a Will but not included gifts to any charities and I'm unlikely to do so in the future
	It's not something I'm interested in right now, thanks



To 1% or not...

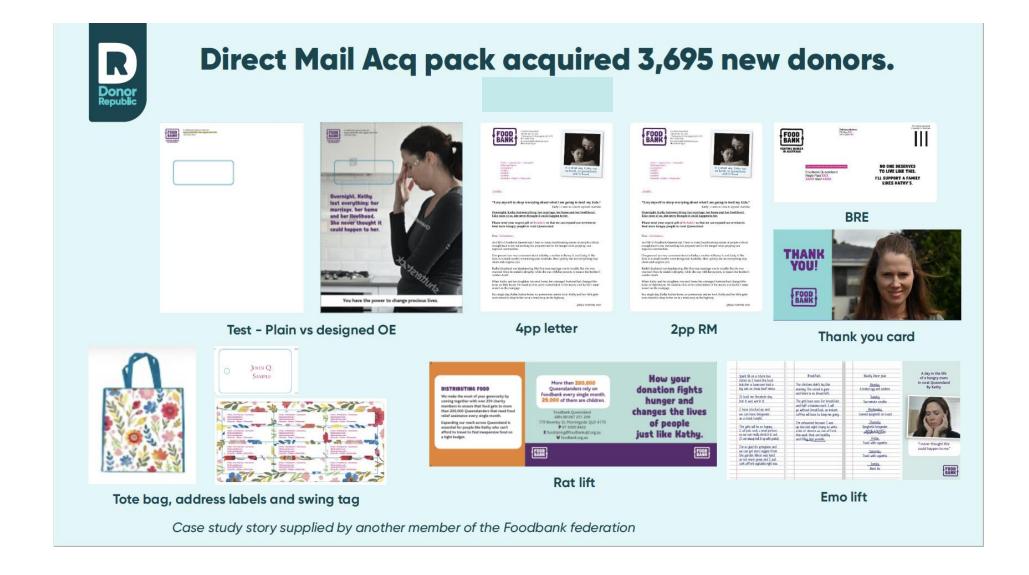








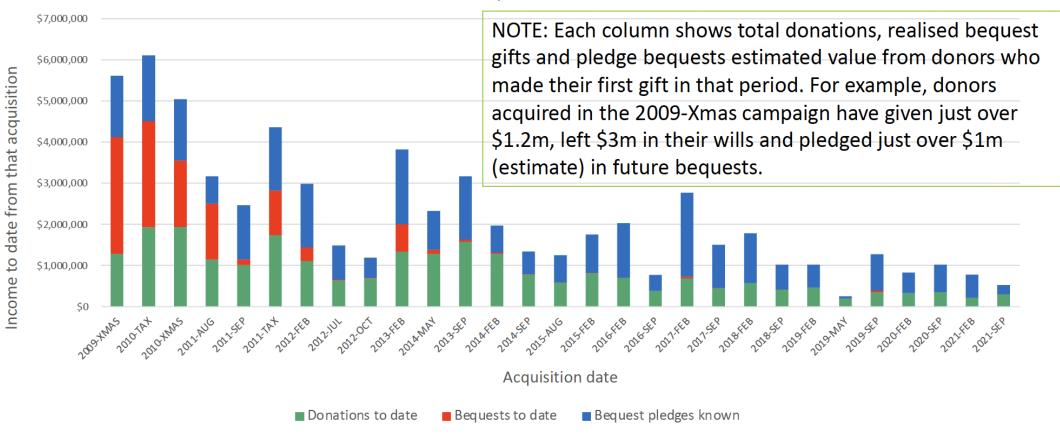




Invest in Mail Acquisition to Build the Pipeline













Make room in the calendar for GIW specific marketing





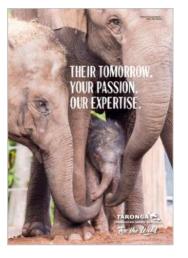


Outer Envelope





Lifts Free Gift











GIW Mailing 2

Outer Envelope





Lifts & Bounceback









Free Gift



GIW Mailing 3









Lifts





For the Wild

SECURING

YOUR VISION. OUR EXPERTI THEIR FUTURE

Bounceback



Free Gift

The final chapter is ours to write. We know what we need to do. What happens next is up to us.) }
	DID YOU KNOW? Leaning a gift in your Will to Turning a gift in your dealer efter you ceiter efter you know force have been prouded for wall course a better future for widdle. Victoria Bindel largey Guery Manager Links Servin, Williams Servin,
	TARONGA .

Name at saliditar		
Address of solution		

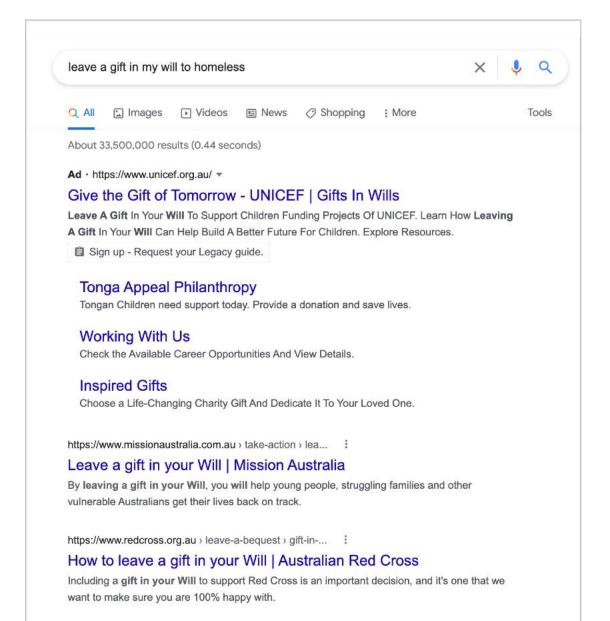




Build GIWs into keyword search for Google and Bing Grants.

Make sure you've got the right content for strong SEO.







Help your GIW colleagues develop strong assets







Throughout the flight, Michael's condition was critical. A few



times my organs tried to shut down. I was on the edge of death really."

Bill worried whether his son would make it: "If it hadn't been for the Flying Doctor, I don't believe he

corners of our state. Many times, that care is the difference between life and death, as it was with Michael.

It's why, as someone who has been instrumental in halping our service stay strong. I'm hoping you will

your legacy, and ensuring the Fiving Doctor with always be there for the poops; who need us

consider going further in your commitment to our work, by making your support of the figure Doctor part of

help us invest in state-of-the art aircraft. He-saving seromedical equipment provide critical training to our

In those moments, <Personalisation, space-our Doctors, Right Nurses and Pilots see you as the fourth

Every day, the Flying Doctor goes Above and Beyond, helping families receive the finest care in the furthest

Throw that to do a job well, you need to be dedicated so that they can continue to save lives and provide the best outcomes for patients. That's why I have chosen to suppo John Flynn's visionary mission, by leaving a gift in my Will conalisation, a.lA>s one of our most valued supporters.

your kindness will play a pivotal role in allowing us to the your investing the latest in almost cutting edge seromector, invest in the latest in almost cutting edge seromector, equipment and advanced approximationing for our Dector Right Numer and Philos. Our highly shifted teams that yams the best of the best, and for them to be able to operate. their emergency room in the six, under any conditions, this



From a \$2,300 ventiator pump which cycles tile-basing daygen within a critical patient is lungs to the \$2.5 million fill-but of a new lung Ari 6350 arcraft, gifts in Wils are vital for us to continue to provide the finest care to the furthest corner of Queensland. And I pledge to you that your gift, no matter the size, will be treated with respect and great care.

By leaving a gift that will truly go Above and Beyond, you will ensure this exceptional care continues to go

If was a gift in a Will that gave the Flying Doctor its wangs, and that gift had the power to turn a vision for a "mantle of safety" for the Outback into a reality.

Will your abuses consider having a depact of some for numete, must and regional Guernstandors? The Reviewed John Phinis, ance said, 14 year start comeding worthwells—nothing can spot if, 16 the your hide we can muse those words say must, and not our the conting portion op in their for must, generations to come.

Thank you for helping us to deliver the finest care to the furthest correct

with Maradith Staib Chief Executive Officer Royal Flying Doctor Service (Gueensland Section)

PS: for more information about how to leave a gift myour Will to the Flying Doctor, please cal, Healther Stott on 07,352,7556 or enrich hobitight debid commander in bappy to organize a load of one of our Blease for you, and the common show you exactly how your fit in Will can make a difference.

PPS: Alternatively, kindly fil. in the response form provided and send it back in the reply envelope at your

Queenslanders trust the Flying Doctor to be there when they need us. They see our dedicated aeromedical teams as symbols of hope, who go above and beyond every day.

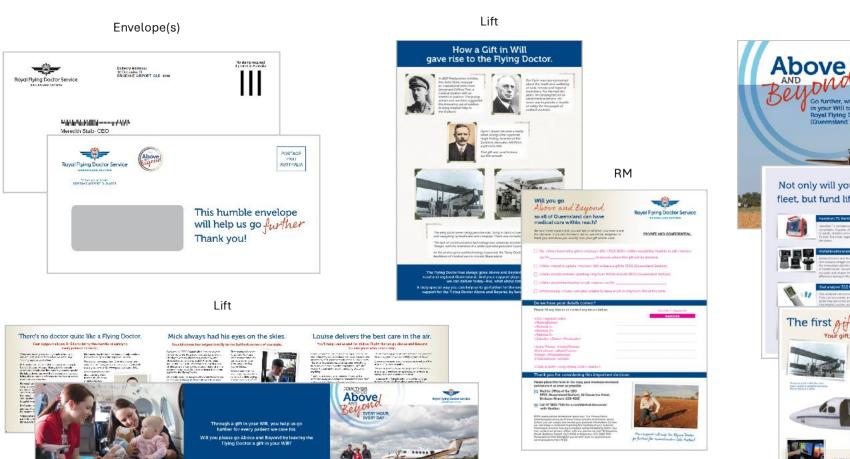
In honour of our Doctors, Novemen and Blots, we invite In your lifetime. I am very much looking forward to welcoming you to 'Above and Beyond'. ~Meredith



Letter from the CEO



Help your GIW colleagues develop strong assets





Lift





Help your GIW colleagues develop strong propositions that connect emotionally and inspire your donors.









GIW Websites

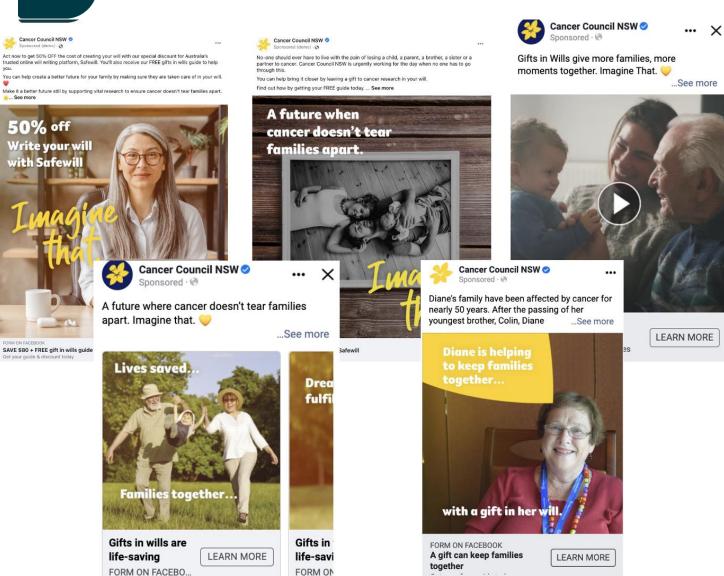
- Easy to find (not under donate)
- Make it personal
- Introduce the GIW Manager
- Real phone numbers and email address via link
- Makes it sound easy to leave a gift
- 1%
- Video
- Feels engaging and warm
- Signed by GIW Manager
- Include the proposition
- Let us know I've left a gift form







Social Media Marketing





Our expert researchers have put together this simple, FREE guide on cancer prevention. Find out what to do right now to lowerSee more

> **GET YOUR FREE Cancer Prevention Guide now**

> > **Cancer Prevention**

FORM ON FACEBOOK

Get your free guide here

Sponsored · @

and her team can focus on

Carolyn Nickson

CANCERCOUNCIL.COM.AU

Our researcher has a

message for you

The Daffodil Centre

Cancer Council NSW 📀

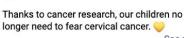
Thanks to the kindness of our generous

supporters, researchers like Carolyn Nickson

Policy and Evaluation stream at

The Daffodil Center

Simple steps to start today



Cancer Council NSW 📀 Sponsored · @

longer need to fear cervical cancer.



CANCERCOUNCIL.COM.AU Your support is lifechanging

LEARN MORE



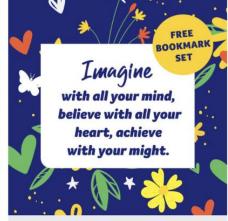
DOWNLOAD

..See more

LEARN MORE

Cancer Council NSW 📀 Sponsored - @

We believe in a future where cancer doesn't tear families apart. And, we know you do too.

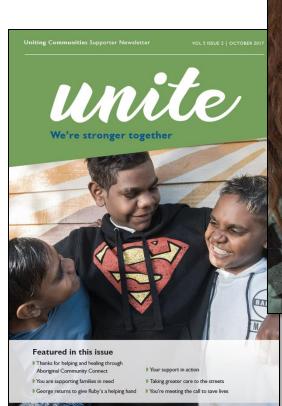


FORM ON FACEBOOK Get a free Cancer Council bookmark set

GET OFFER



Ensuring donor-centric principles are embedded across your program + mail!



You are supporting families in need

Thanks to the success of our Christmas Appeal, families in Adelaide a Mount Gambier have continued to receive vital support for their you people at risk of homelessness. We'd like to thank all who donated

The Family Counselling team focuses on all members of the family, including siblings, grandparents or anyone else who is closely involved in the young person's family life.

The funds raised at Christmas have allowed the team to continue to identify the risks leading to homelessness, before a point of crisis. Bec Kennedy from the Family Counselling team explains how many factors can contribute to that risk.

We are great at understanding all the possibilities that present a risk of homelessness that the family might no see. For example, the young person or parents might have mental health issu there might be drug and alcohol issues issues with employment as well as oth factors going on with their direct conflict factors going on with their direct conflict.

You're meeting the call to save lives

Lifeline Adelaide has had the opportunity to train three new groups of volunteers, thanks to the generous assistance of our supporters

The ASIST (Applied Suicide Intervention Skills Training) program gives Lifeline volunteers the tools to work with callers in need of help and at a point of crisis in their lives. It helps our Lifeline volunteers staff 24/7 phone lines and an online chat program—a vital source of support for people in their most desperate moments.

Thanks to the generosity of our supporters, we are able to fund the \$2305 per volunteer it costs to undertake this life-saving training.

Lifeline's volunteers (or Crisis Support Workers) know first-hand why this training is so important. Jenny Brown, a representative from Lifeline Adelaide explains the shocking statistics:

About eight Australians per day commit suicide. For every death by suicide it's estimated that there are about 30 people who attempt suicide in their lifetime. That's about 90,000 suicide attempts per year. A lot of these people are the people we talk to and they are in crisis.'

When asked why the work of Lifeline is so important, Jenny explains,

'Every time we pick up that phone and say "Hello, Lifeline, how may we help you?" one has to hope that we are helping these people. People call lifeline in crisis every day. Day in, day out, 24-hours a day.' Thanks to the generosity of our supporters, we are able to fund the \$2305 per volunteer it costs to undertake this life-saving training.

Jenny believes the immediate connection with another human is powerful: 'We tackle that crisis there and then. To say 'Look, we're here. We're here to listen and we're here to help you through."

While the challenges of mental health are gaining greater understanding thanks to the media, Jenny warns that the conversation must stay open to continue to support people who reach this point of crisis in their lives.

'Our service has an ongoing need, which tells us that people are feeling more comfortable to talk. But, it's an ongoing conversation that has to be had. We have to keep it out there in the public arena.'



parole, Stephen first arrived at ACC while struggling with addiction.

This dad will be forever grateful When Lifeline Adelaide, one of the busiest centres in the country, made the call out for support recently, they were proud to be able to share the story of Jessie and her dad, Russell knew Jessie was struggling at work but had no idea how critical her situation had become. Crisis Support Worker Maggie felt confident that after her call to Lifeline. lessie was safe and new where to seek help. The family's gratitude was summed up when lessie's dad said, 'I'm so grateful that Lifeline was there for Jessie. You didn't only save Jessie; you saved me.' Feedback like this is common. Sometimes via phone call or online chat, people get back in touch to say thanks for the support when they needed it most, lenny hopes that this is a sign not only of their progress, but of a greater awareness of how important the work of Lifeline volunteers really is 'For someone to call us back and say thank you gives us hope that it will reduce the stigma around suicide, increase the awareness and provide that knowledge that there is access to care and there is someone there in those darkest moments.' Somewhere in Australia, there is a new call to Lifeline every minute. It's why your support is vital. If you, or someone you know needs assistance, please call 13 11 14, or visit www.lifelineadelaide.org



Gratitude Week/Month – make your donors feel amazing!





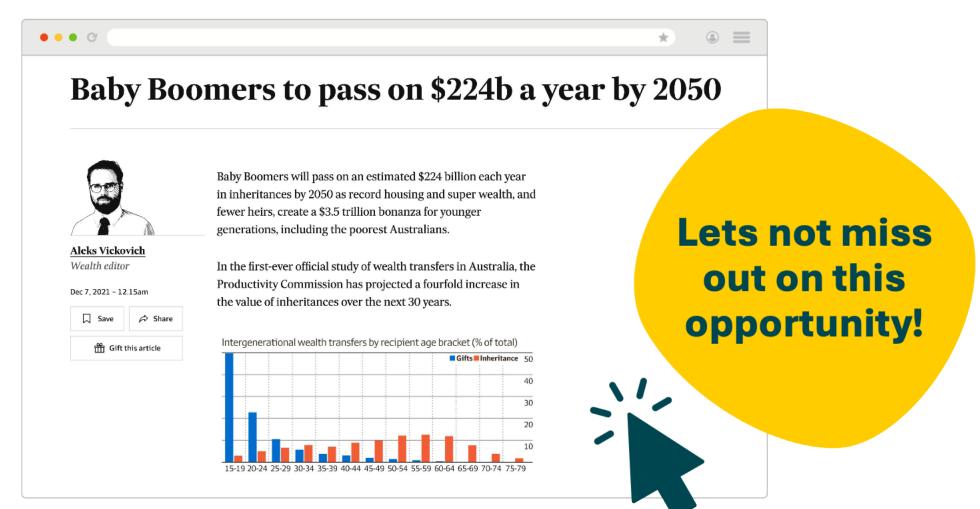


Anniversary Mailings – make your donors feel amazing!

Happy anniversary!







At the hear of fundraising



Three things you can do right away to integrate Major Gifts into your IG program





Three things you can do right away to integrate Major Gifts into your IG Program

- Understand the data and benchmarking
- Normalise major gifts to IG donors
- 3 Amplify the appeal treatments





Understand the opportunity using benchmarking data





45% come from other such as committee's BUT 55% come from **DM** and Digital

Major Donor Acquisition

New Major Donors account for only 15% of annual income and just 0.05% all new Single Givers acquired in 2023

45% were acquired via 'other' as the solicitation channel representing unsolicited and personal solicitations. 30% were acquired via Direct Mail and 25% via Digital, with these proportions sustaining overthe past 5 years.

58% of new Major Donors give a first gift of \$5,000 -\$9.999.99 with the rest giving \$10k+.

The volume of new donors giving \$500K-\$999k as their first gift grew 154% over 5 years. Higher than for those donors making a first gift between \$5K-\$9.99k (42% growth) and \$10K-\$24.99k (30% growth).

Average Gifts

Major Gift average gift value has been stable over the past 5 years.

"Other" channel mainly refers to individual solicitation or a default category like "Major Gifts not elsewhere classified".

The average for Other, compared with Digital and Direct Mail channels, provides a useful comparison for your organisation's averages.

Channel of solicitation	2023 Major Gift average gift
Digital	\$7,954
Direct Mail	\$10,880
Other	\$35,725



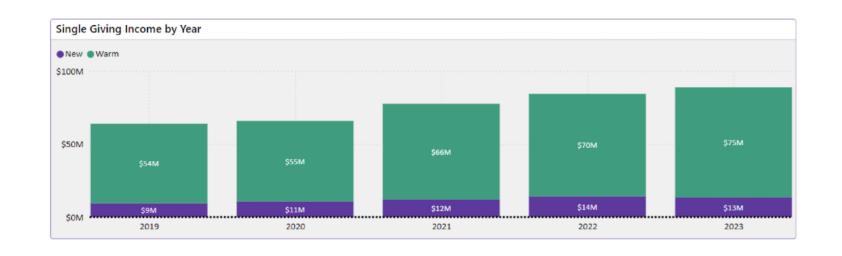
of fundraising







Major Giving income has shown sustained growth with retained donors contributing 85% of income in 2023



The compound annual growth rate (CAGR) for Major Gifts was 13% p.a. over 5 years and 6% pa over 8 years. CPI indexation change over the same period was 4.4% p.a. Major Gift growth is outpacing inflation and helping to sustain Single Giving.



1 Understand the opportunity using benchmarking data



\$18k a year compared to \$450 RG and \$100 Appeal – 64% retention, highest of any program

5 years at 86% - nothing beats that

New versus retained Major Donor Single Giving key metrics

2023 new Major Single Givers

- 19% second gift rate (for 2022 recruits)
- Average first gift in 2023 was \$16,029
- Average year one income per donor in 2023 was \$18,375
- · Giving 1.4 gifts per donor

2023 retained Major Single Givers

- The overall retention rate of Major Single Givers in 2023 was 64%
- · Giving 1.9 gifts per donor
- · Five year plus givers retained at 86%
- Reactivated donors accounted for 15% of total income

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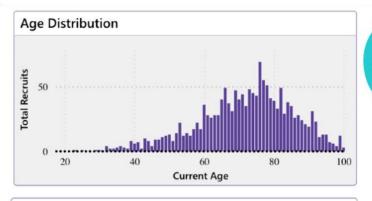


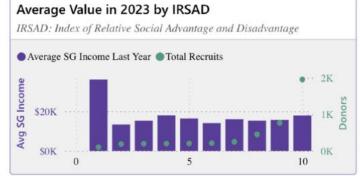


These donors are in your IG files...

Major and GIW correlation is strong

Major Donor demographics: older and higher decile





The average age of Major Donors is 72. Generally, the older the donor the higher their annual value. 36% are female and 45% male.

The majority of Major Donors sit in the 8, 9 and 10 IRSAD deciles indicating value of giving aligned to disposable income and overall advantage.

67% of Major Donors who have confirmed a Gifts in Will come from these three higher deciles

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2

Normalise through newsletters, surveys and at Events...



2 Normalise through newsletters, surveys and at Events...



Message from the Chief Executive Officer

Welcome to a brand new year! I hope you and your family enjoyed an entertaining yet restful festive season.



PAGE 2 PAWPRINTS

Your generosity in 2015 has meant that the quality of life of so many people living with disability has been enhanced. Thank you for your continued support. You are the reason that Guide Dogs are able to make such a difference in the community.

The announcement that we will be opening Beau's Personalised Pet Stay, a new fivestar pet hotel at Adelaide Airport, was an incredible way to end 2015. Beau's will not only provide a haven for your precious pets when you go on holiday, but profits from the hotel will be directed to muchneeded funding for Guide Dogs' services. Read more in this issue.

I am delighted to introduce you to Orion and Quora, as well as update you on Milo's new life with Elise, all recent graduates from our Puppy Development Centre. Each of these beautiful dogs has pursued a different career after completing their intensive training - as a Guide Dog, Autism Assistance Dog and Pets As Therapy Dog.

You may not be aware that some vision impaired people like Elise may work with more than four Guide Dogs across their lifetime.

In this issue of Paw Prints, I invite you to read the touching story of how Elise has adapted to working with Milo, her second Guide Dog - they have even taken a trip to Queensland together and Elise is loving life with her new best friend.

As a mum myself, I find it is impossible not to put myself in the place of the parents of Sadie, Ben and Max. These mums and dads simply want to keep their children safe, supported and loved, but every day, they face heartache and fear. Fortunately, with supporters like you, their children now have Orion and Quora by their side, I know you will love reading the story of how these incredible dogs have changed the lives of Sadie, Ben and Max forever.

You'll also read about our innovative Sensory Services groups, creating adventure. fun and friendship through Ukulele classes and a personal glamour session, as well as a full report on the success of our 2015 Dining in the Dark fundraiser event, if you took on the challenge of blindfold dining, thank you! I hope it provided awareness to you and your group about living with vision impairment and why your ongoing support of Guide Dogs is so important.

I hope you enjoy this issue and once again, on behalf of hundreds of people across South Australia living with vision impairment, and their families, thank you. I am so grateful for your support.

Kate Thiele

CEO, Guide Dogs SA/NT

Beau's Pet Hotel taking off

Your precious pets will have a safe haven to take their holidays.

Groundwork for the industry-leading pet hotel is taking off at the Adelaide Airport and is expected to open in 2017, Guide Dogs SA/NT's 60th anniversary year.

Named after Beau, the first Guide Dog ever trained in Australia in 1951, the pet hotel will feature both luxury and affordable mid-range personalised accommodation for dogs, cats and other pocket pets such as rabbits.

The project, funded only by borrowings, not community donations, is designed to ensure Guide Dogs SA can expand its community services to people living with disability. It will also provide benefits to the SA community via new job creation and increased tourism opportunities.

"Since our foundation, we have worked hard to ensure our clients have access to things we often take so much for granted: inclusion, mobility and independence," CEO, Kate Thiele, says.

"Donations will continue to be essential to fund our vital services. However with an ever-increasing need for services, we need to be nimble and innovative to future-proof our revenue streams. All profits from the pet hotel will be

Beau's will have 186 standard and luxury rooms and extensive indoor and outdoor enclosures where dogs can run and play. Cats have their own sanctuary with 60

condos and a private and secure play area for felines to explore or snooze the day away in the sunshine. It will also offer personalised doggy day-care and training services.

"This is a first for Guide Dogs SA/NT. Never before in South Australia have we seen a facility of this kind, which will in itself be a holiday destination for pets thanks to the outstanding facilities and high standard of care and safety that the hotel will provide," Kate says.

"It also means that highly sought-after animal training and care expertise can be opened up further to the community."

Guide Dogs SA/NT Chairman Joe Thorp and the inaugural Chairman of Guide Dogs SA in 1957, Frank Beauchamp, turned the first sod to get the project underway in November.

Standard dog boarding will comprise clean and spacious kennels with beds, climatecontrolled temperatures and plenty of natural light.

Luxury rooms will include personal televisions and private outdoor courtvards. Cats will have access to spacious condos with private sleeping areas and litter boxes.

"We have been overwhelmed by the many positive comments about Beau's from people who want to use the facility as well as people enquiring about employment opportunities," Kate said.



Above: The new Beau's Personalised Pet Stay logo.





"I believe this will become a holiday destination for pets thanks to the outstanding facilities and high standard of care and safety the hotel will provide.

"You wouldn't expect anything less from Australia's Most Trusted Charity."

PAWPRINTS PAGE 3







Prospect build through surveys

Your values

6. Please rate how much you agree or disagree with the following statements:

	Agree	Agree	Neutral	Disagree	Strongly Disagree
I feel very financially secure.					
I am happy with my life.					
The rising cost of living concerns me greatly.					
I am concerned about my financial future.					
I worry that more people are facing blindness or vision loss over time.					
I am thankful for having good eyesight.					
I have experienced problems with my sight.					

07)	7) At the Children's Hospital Foundation, there are a special group of people,			
	Wonder Workers, who make significant monthly gifts to the hospital. Would			
	you be interested in hearing more about this group?			

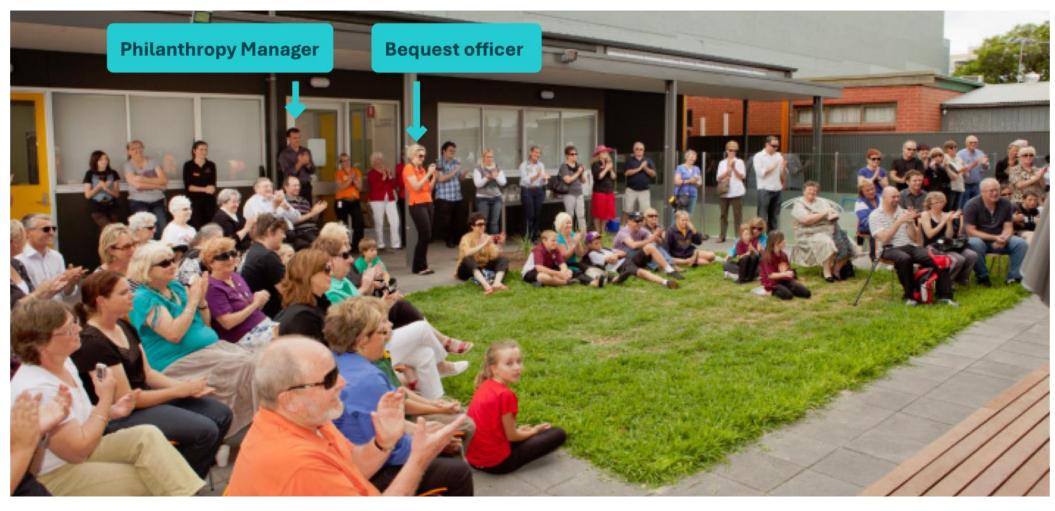
Yes No I am currently part of this group	Yes	No	I am currently part of this group
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3

Change the approach and elevate the treatment within the appeals program

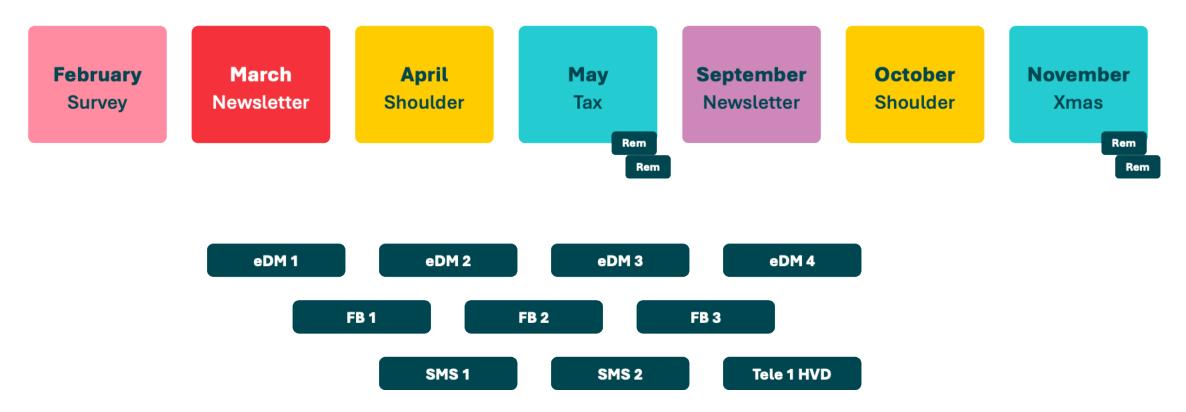






Integrate with Direct Mail

Mass Direct Mail Approach









Summary of focus groups from mid/major value donors in UK who are receiving appeals and why they cease giving.

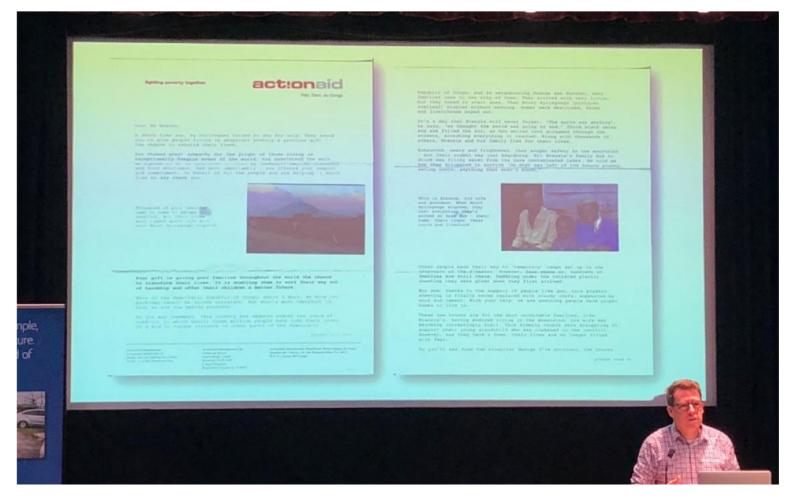








Example of feedback pack and Action Aid

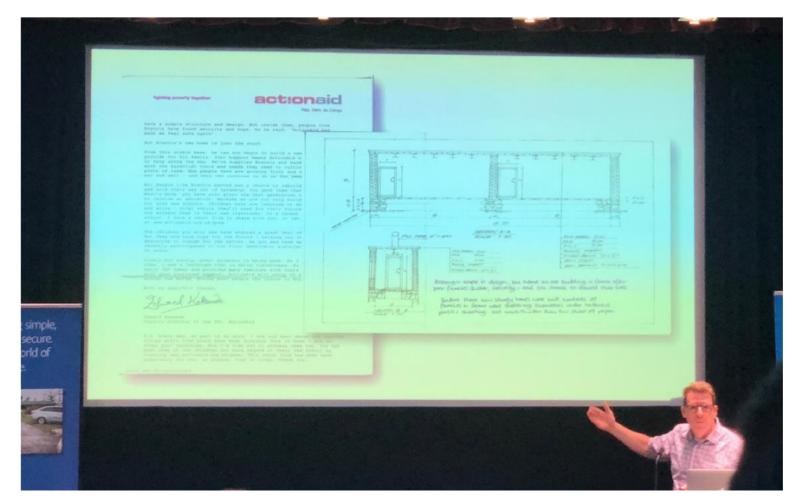








Example of feedback pack and Action Aid

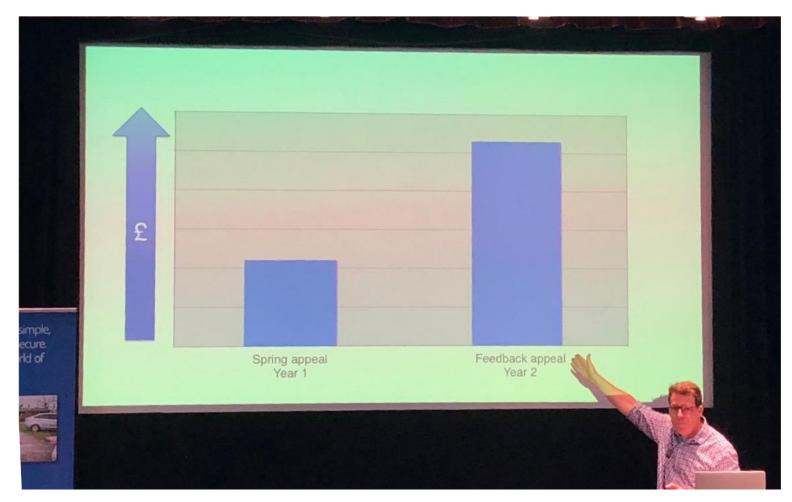








Outcome of introducing a feedback appeal rather than a traditional appeal

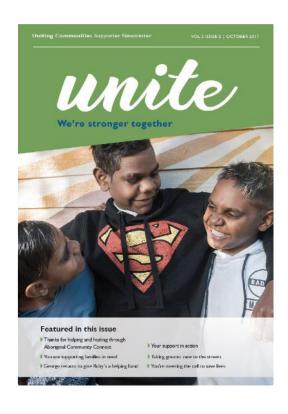








Focus on dedicated impact reports





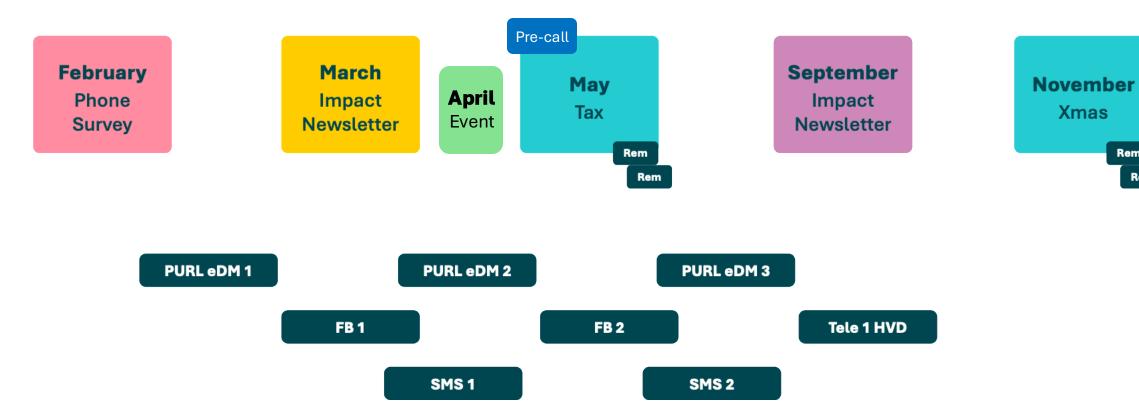








Middle/Major Direct Mail Approach





Rem

Rem



3 Change the approach and elevate the treatment within the appeals program



Invest more at major appeal times with bespoke programs

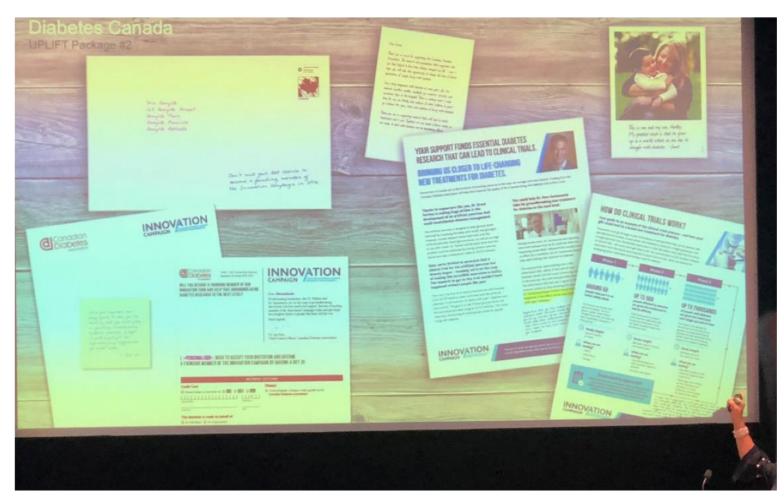








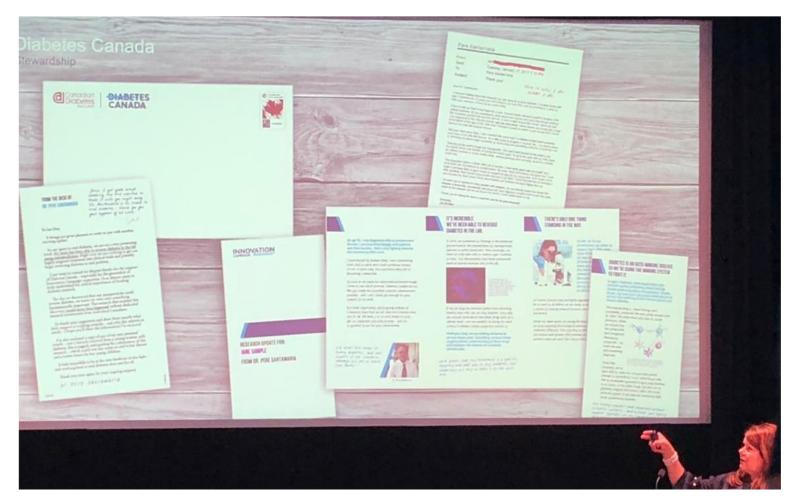
Wave 2 'Ask'







Wave 3 'Progress report'





3 Change the approach and elevate the treatment within the appeals program

Donor Republic

Cash Appeals - Mid/high Value Pack - W1







Thank you.

Jennifer





hat her natrilly, her coordination, off of that was just going to be a little left off.

I would want to the hogetal for Caly to be asked and a would just any and access and any, and that was the only time that I could get it set, because I never wanted her to see that Euroy day,











Cash Appeals - Mid/high Value Pack W2













there there was Supportery













Cash Appeals - Mid/high Value Pack - W3















Improve your EDM Campaigns

- Personalise!



You can help people like Ben get life-saving support.

Dear Meldi.

The holldays aren't a time of joy for everyone. In fact, in this month alone, 5,000 people will attempt to take their own lives.

Ben knows how close he came.

"I'd sit at home by myself not wanting to talk to anyone or hear any noise. I was smoking and drinking myself to death. I didn't realise that anything was wrong."

He credits two women for giving him the support he desperately needed to not just realise the extent of his depression, but to keep him alive.

His wife, Jodie.

And the woman who answered his call at Lifeline.

"Whoever that woman was set into place a course of events that ended up saving my life."

That is why your help matters so much.

Will you please show your support so we can support everyone who needs us this Christmas?

DONATE NOW

As we get closer to Christmas, it can get harder for people. Loneliness, relationship breakdowns, grief or financial pressure can make this time of year especially difficult for people who are struggling.

Like Ben, they may appear to have their life together on the outside - but on the inside, be falling apart.

With Christmas not far away your support is urgently needed. It can be the difference between someone's call being answered at a moment of crisis - or them having to wait on hold.

And in a crisis, every second counts.

Every thirty-five seconds, Lifeline receives a call. A generous gift from you today can help us be there for them. It can even save a life, just like it saved Ben's.

YES, I WANT TO SAVE A LIFE

Thank you for your generous support.

Warm regards.

Colin Seery Chief Executive Officer Lifeline Australia

P.S. The closer we get to Christmas, the more we need your help. Please, if you can <u>make a donation</u>. I hope you will do so today. Your kindness is critical, so we can be there for everyone who needs us. like Ben. Thank you!

P.P.S. If you or someone you know needs crisis support, please phone Lifeline on 13 11 14 or visit www.lifeline.org.au/gethelp

PO Box R1084 ROYAL EXCHANGE NSW 1225 1800 800 768 giving@lifeline.org.au ABN 84 081 031 263 Unsubscribe









Onation Type ONE-OFF RECURSING			
CIVE OFF INDOMENT			
Donation Amount			
© Lifeli∩e Saving Lives	© Lifeline Saving Lives Cross Report, Suicide Prevention	© Lifeline Saving Lives Otto Daport, Guide Procestor.	Saving Lives Cital Support. Suicke Presentor.
^{\$} 25	\$ 50	\$ 150	\$ 300
\$ 1000			
Donation / Other Amou	int		
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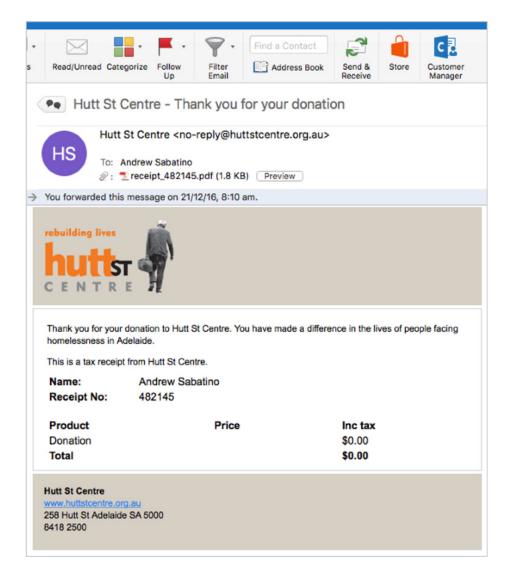
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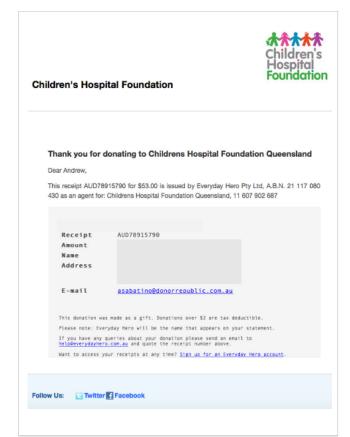
Improve our digital thank you











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James, there's still time to support families at breaking point

permis innes <qld.donations@svdpqld.org.au>

Fri 18/12/2020 11:09 AM

To: James Watkins <watjam@hotmail.com>



"Losing my job was gut wrenching. I don't know how we're going to live like this." - David, father of three





Dear James,

With just over a week until Christmas, I sincerely hope that you and your family are safe, healthy and excited for the holiday season.

Personally, I am counting down the days until I'll get to see my grandchildren open a few presents, and enjoy a nice meal with my loved ones.

Unfortunately, for many families like David's, this Christmas will be spent counting very different things.

Counting the days until the food in their fridge and pantry is gone, the weeks until they have to pay an electricity bill, the seemingly endless months until they'll be able to find a job again.

Your gift of \$50 will help put food on the table or a family like David's and serient ensuring these families keep a roof over their heads.

What your generosity can provide



Food hampers and supermarket vouchers take immediate pressure off hungry families.



Help with bills for essential services like electricity, gas, water and phone means families can keep their head above water.



Rent support helps overcome the risk of missing payments and people being evicted from their homes.

<u>Please send your gift by 24th December</u> so Donna's team can assist families facing poverty this Christmas.

Your donation will be the precious gift of a Christmas filled with relief.

Thank you

Nenus Vine

Dennis Innes

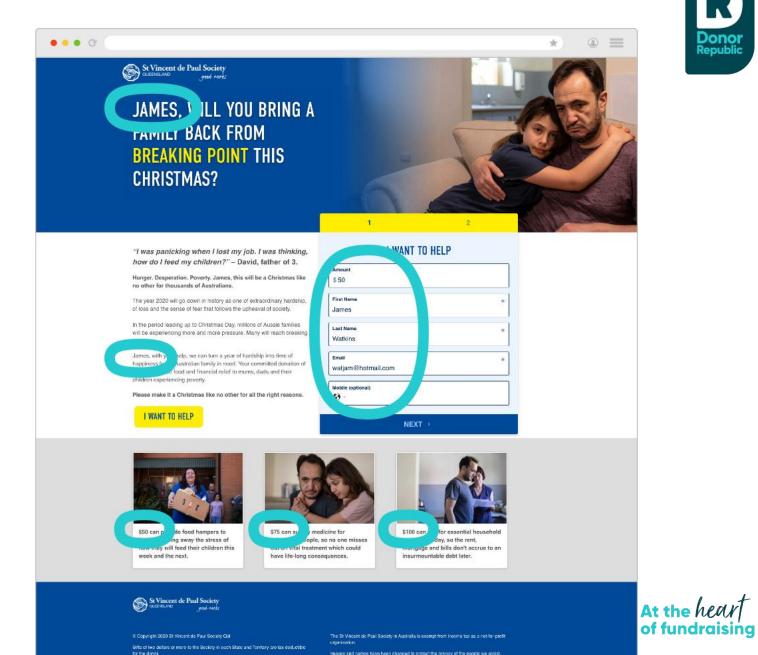
State President

St Vincent de Paul Society Qld



25: James, J. h deeply worried about the surge in families approaching resperate help. Donna knows that she will be seeing more and the won't be able to reach them without your lip. Your donation of \$50 when put food on their table this Christmas and stop reaching breaking point.





The following critises of the St Vincent de Paul Society in Australia are endorsed by the Australian Taxation Office as a Deductible Gift Recipiant:





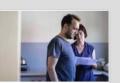




\$50 can provide food hampers to families, taking away the stress of how they will feed their children this week and the next.



\$75 can supply medicine for vulnerable people, so no one misses out on vital treatment which could have life-long consequences.



\$100 can pay for essential household expenses today, so the rent, mortgage and bills don't accrue to an insurmountable debt later.



© Copyright 2020 St Vincent de Faul Society Old

Sits of two delians or more to the Society in each Store and Tourbon, see law o

Gits of two defens or more to the Seciety in each State and Territory are tax deductible for the defens.

The following critics of the St Vincern de Paul Society in Australia are endorsed by the Australia Transform Cities as a Deductible Dill Recipient.

The St Vincent de Paul Society in Australia is exempt from income tax as a not for profit organisation.

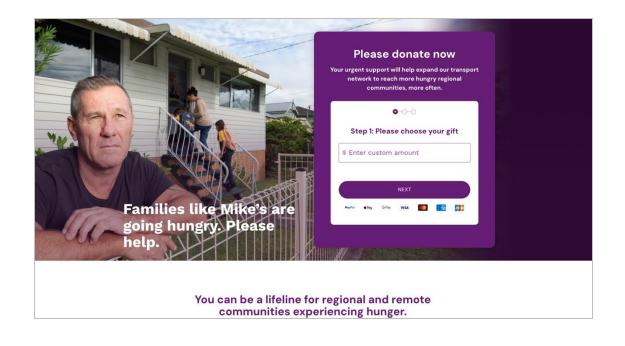
nages and names have been changed to protect the privacy of the people we assist.

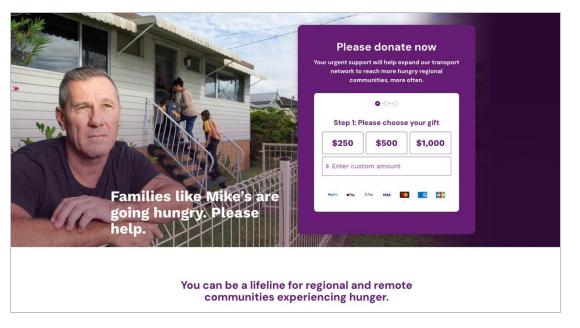
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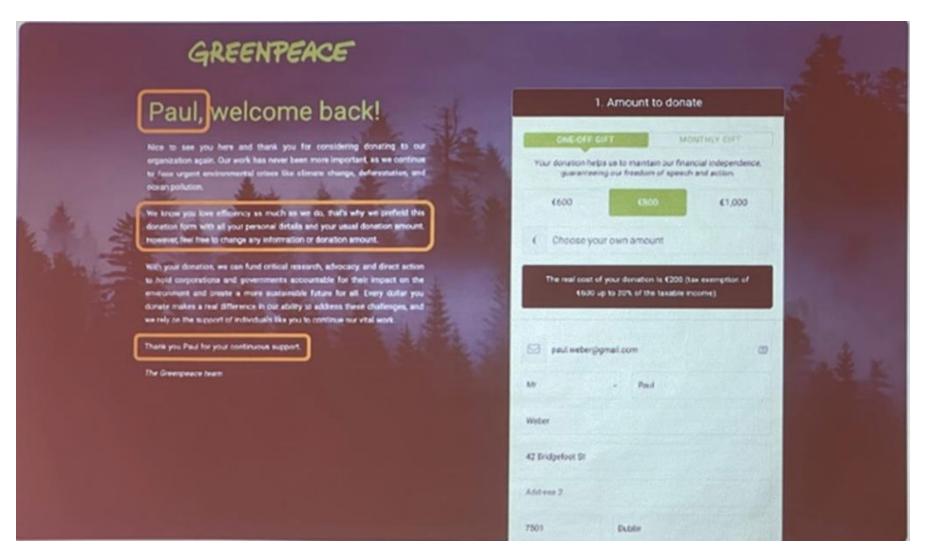
















- Invest greater sums in GIWs. We need to take a longer-term view.
- Normalise everywhere and at all times.
- Be aware of the importance of Individual Giving as a pipeline.
- Donor care deliver it well.
- Continue to invest in mail and multichannel activities. Digital alone doesn't deliver the same experience.
- Invest in mid and major pack development to improve conversion to Major Donors and GIWs.
- Less asks for mid and major donors. Bring them closer to the organisation and build a sense of connection, trust and make them feel part of the team.
- Ensure the digital experience delivers the same user experience as mail.





Thank You & Get In Touch

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